

Up to **100% Financing** Available

CapitalSource Insurance Agency Financing



Insurance financing from a national, SBA Preferred Lender who understands insurance metrics and underwriting.

Loan Purpose: Agency acquisition and perpetuation financing.
Insurance book financing and expansion.
Debt consolidation and refinance.
Commercial real estate and other business assets.

Loan Amount: Up to \$5,000,000.

Time to Close: Closing within 45–60 days of signed commitment letter.

Interest Rate: Competitive fixed and variable rates.

Term: Long-term financing of 10 to 25 years.
No balloons or calls—fully amortizing over the life of the loan.



1.800.930.3809 | capitalsource.com/sbl

CapitalSource is an equal opportunity lender. This is not a commitment to lend. All offers of credit are subject to credit approval.

CapitalSource is a division of Pacific Western Bank, Member FDIC.



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Representative Transactions—Insurance Agency Loans

\$915,000

Practice acquisition
Louisiana

\$570,000

Partner buyout
Texas

\$2,866,000

Practice acquisition
North Carolina

\$799,000

Building acquisition and renovation;
working capital
Arizona

\$3,047,000

Building acquisition and refinancing
Texas

\$377,000

Practice acquisition
Arkansas

\$988,000

Partner buyout
North Carolina

Focused on the needs of the small business borrower

Our experienced lending team has originated well over \$3 billion of small business loans. Our financing capabilities include: 1) loans ranging in size from \$250,000 to \$8 million; 2) SBA 7(a) and SBA 504 loans anywhere in the U.S.; 3) higher LTV than traditional loan products; and 4) lending to dozens of industries, including franchises, physicians, veterinarians, professional offices, insurance agencies and many more. We are a designated SBA preferred lender.



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